

Julian Gray Associates

ElderLaw News

March 2009

To Clients, Colleagues and Friends:

This Month's Articles:

- Things to Remember at Tax Time
- How to Choose a Medigap Policy
- Book Review: *The Last Goodnights: Assisting My Parents with Their Suicides*
- Retirement Home Can Force Resident to Move to Higher Level of Care
- Do You Have the Right Fiduciary?

Things to Remember at Tax Time

April 15th is approaching and it is time to begin crossing T's and dotting I's in preparation for paying taxes. As tax time draws near, you want to make sure you file all the proper forms and take all deductions that the elderly and their families are entitled to.

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How to Choose a Medigap Policy

Once you become eligible for Medicare, you will be inundated with offers from insurance companies for Medigap (supplemental insurance) policies. Sorting through these offers can be confusing. Not only are there nine standardized plans, but there can be huge differences in premiums between companies.

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Book Review: *The Last Goodnights: Assisting My Parents with Their Suicides*

What would you do if both your parents asked you to assist them with their suicides within the same year? This book explains what unfolded when one man was confronted with this question.



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Retirement Home Can Force Resident to Move to Higher

ElderLaw News is a monthly e-newsletter that brings you reports of legal developments and other trends of vital interest to seniors and their advocates. This newsletter is brought to you by **Julian Gray Associates**

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[How to Set Up a Caregiving Agreement](#)

[Stimulus Bill Increases Limits for Reverse Mortgages](#)

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Level of Care

A federal court has ruled that a continuing care retirement community (CCRC) can force one of its residents to move from her private apartment to an assisted living unit.

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Do You Have the Right Fiduciary?

When creating an estate plan, an important decision is who to name as your fiduciary. Your first instinct might be to name one of your children, but if you want to avoid conflict among the children, this might not be the best option.

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